

# CHANGE IN MEMBERSHIP DETAILS

**PLEASE COMPLETE IN BLOCK LETTERS.**

**PLEASE NOTE THAT THIS FORM MUST BE SUBMITTED TO YOUR PAYROLL DEPARTMENT.**

**Instructions:** When requesting a change in membership details, please ensure that sections A and I are completed together with the section pertaining to the change required. Where section F or H is completed, please ensure that the medical history form is completed.

## A. MEMBER INFORMATION

Member number

Surname

First name(s)

Date on which change will become effective  DD/MM/YYYY

## B. EMPLOYER DETAILS

Employer name

Branch number  Employee number

Branch address

Code

## C. CHANGE IN GROSS MONTHLY INCOME

Proof of income must accompany this form.

Gross monthly income  OLD  NEW

## D. CHANGE IN POSTAL ADDRESS AND CONTACT NUMBERS

Current/new postal address

Code

New contact numbers  Work  Home

Fax  Cell number

New email address

### E. CHANGE IN BANK DETAILS FOR DIRECT CREDIT OR REFUND

Please attach a copy of your ID and a bank statement or a stamped letter from your bank (not older than three months).

Name of account holder

Name of bank

Account number

Branch name

Eight-digit branch code

Account type  Current  Savings  Transmission  Cheque

I hereby request and authorise Imperial and Motus Medical Aid to credit any medical scheme refunds that may accrue to me to the above-mentioned account.

Signature of account holder \_\_\_\_\_

Date \_\_\_\_\_  
DD/MM/YYYY

### F. NOMINATION OF ADDITIONAL DEPENDANTS

Please complete the cell number, email and residential address fields of your spouse/partner/dependant that is 18 or older. See Annexure F1 for dependant classification and the proof that is required in each instance.

If your dependant is known to your doctor by a nickname – i.e. the name that will be reflected on any accounts – please supply it.

1. Surname  Date of birth  DD/MM/YYYY

First name(s)  Nickname

ID/Passport number  Cell number

Relationship to applicant  (e.g. wife or son) Gender  Male  Female

Email address

Residential address   
  
 Code

2. Surname  Date of birth  DD/MM/YYYY

First name(s)  Nickname

ID/Passport number  Cell number

Relationship to applicant  (e.g. wife or son) Gender  Male  Female

Email address

Residential address   
  
 Code

**F. NOMINATION OF ADDITIONAL DEPENDANTS – CONTINUED**

3. Surname  Date of birth  DD/MM/YYYY

First name(s)  Nickname

ID/Passport number  Cell number

Relationship to applicant  (e.g. wife or son) Gender  Male  Female

Email address

Residential address   
  
 Code

4. Surname  Date of birth  DD/MM/YYYY

First name(s)  Nickname

ID/Passport number  Cell number

Relationship to applicant  (e.g. wife or son) Gender  Male  Female

Email address

Residential address   
  
 Code

5. Surname  Date of birth  DD/MM/YYYY

First name(s)  Nickname

ID/Passport number  Cell number

Relationship to applicant  (e.g. wife or son) Gender  Male  Female

Email address

Residential address   
  
 Code

**Annexure F1: Dependant classification**

DEPENDANT DEFINITION	DOCUMENTS REQUIRED	DOCUMENTS ATTACHED	
Adopted child	Court order and ID or birth certificate (if over 21 and a student, provide proof of registration)	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Common-law partner	Affidavit and ID	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Customary spouse	Affidavit and ID	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Foster child	Court order and ID or birth certificate (if over 21 and a student, please provide proof of registration)	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Natural child	ID or birth certificate (if over 21 and a student, provide proof of registration)	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Parents of member	Affidavit and ID	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Same-sex partner	Affidavit and ID	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Sibling	Affidavit and ID	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Spouse	Marriage certificate and ID	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Stepchild	Marriage certificate and ID or birth certificate (if over 21 and a student, provide proof of registration)	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Grandchild	Affidavit and ID (parent of grandchild should be a registered dependant of the principal member)	<input type="checkbox"/> Yes	<input type="checkbox"/> No

**!** **NOTE:** Please remember to indicate if documents are attached.

**G. CANCELLATION OF DEPENDANT'S MEMBERSHIP**

A month's notice is required for the voluntary termination of a dependant's membership.

NAME OF DEPENDANT	DATE OF CANCELLATION (DD/MM/YYYY)

**Please note:** Reasons for the deletion (copy of divorce decree, death certificate or affidavit form N – for common-law spouse, partner or fiancé/e – must accompany this form); a month's notice is required for the voluntary termination of a dependant's membership.

**H. OTHER CHANGES**

TYPE OF CHANGE	✓	EFFECTIVE DATE OF CHANGE (DD/MM/YYYY)	PLEASE SUPPLY THE FOLLOWING DOCUMENTATION:
1. Reinstatement membership			Proof of previous medical scheme membership and reason for reinstatement
2. Death			Death certificate; marriage certificate; ID of deceased and surviving spouse; name and postal address of executor of the estate; letter from spouse or other dependants for continued membership as dependants
3. New branch			As provided on reconciliation file
4. Pensioner due to:			Documentation from company stating that you qualify for membership as a pensioner. A debit order form must be completed. It can be obtained from <a href="http://www.imperialmotusmed.co.za">www.imperialmotusmed.co.za</a> or from the Scheme's Client Service Department on 0860 467 374.
Ill health			
Pensionable age reached			
5. Resignation			Document from payroll officer stating reason for cancellation
6. Promotion			As provided on reconciliation file

**I. DECLARATION BY THE APPLICATION (MUST BE COMPLETED BY MEMBER)**

I declare that the above information is correct. I confirm that I have informed my employer to adjust my monthly contribution deduction should this change result in an increase or decrease in my monthly contribution.

Signed at \_\_\_\_\_ on the \_\_\_\_\_ of \_\_\_\_\_  
DAY MONTH YEAR

Signature of applicant \_\_\_\_\_

Signature of HR representative \_\_\_\_\_

COMPANY STAMP

# MEDICAL HISTORY FORM

<b>FOR OFFICE USE ONLY</b>	MEMBER NUMBER <input style="width: 150px; height: 15px;" type="text"/>	REGISTRATION DATE (DD/MM/YYYY) <input style="width: 100px; height: 15px;" type="text"/>
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**PLEASE COMPLETE IN BLOCK LETTERS.**

## J. APPLICANT

Surname of applicant	
First name(s) of applicant	
Date of birth	

DD/MM/YYYY

## K. MEDICAL HISTORY AND GENERAL HEALTH QUESTIONS

Please provide the required information by ticking the relevant boxes with a 'yes' or 'no' below. If the answer to any question is 'yes', please provide details in section L overleaf.

I understand that if I do not provide full details of all the medical conditions known to me at the time of this application or before acceptance of this application, my membership will be declared null and void.

1.	Are you or any of your dependants currently pregnant? If so, for how many months have you/she been pregnant?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
	Number of months <input style="width: 30px;" type="text"/> Name and surname of person <input style="width: 150px;" type="text"/>		
2.	Have you or any of your dependants ever had any of the following?		
2.1	Any disorder of the heart (e.g. heart attack, rheumatic fever, heart murmur, coronary artery disease, chest pain, shortness of breath or palpitations)?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
2.2	High blood pressure or diseases of the blood vessels (e.g. raised cholesterol, stroke or circulatory disorder)?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
2.3	Any respiratory or lung trouble (e.g. asthma, bronchitis, persistent cough, tuberculosis)?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
2.4	Any disorder of the digestive system, gall bladder or liver (e.g. actual or suspected gastric or duodenal ulcer, recurrent indigestion, hiatus hernia, hepatitis B or persistent diarrhoea)?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
2.5	Any disease or disorder of the kidneys, bladder or reproductive organs (e.g. albumin in urine, stones, prostatitis, pancreatitis or venereal disease) or gynaecology-related symptoms or conditions (i.e. problems with female organs)?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
2.6	Any nervous or mental complaint (e.g. epilepsy, migraine, blackouts, loss of consciousness, paralysis, anxiety state or depression)?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
2.7	Any ear, eye, nose or throat disorder (e.g. ear discharge, defective vision, recurrent tonsillitis, swollen glands, persistent mouth sores, cataracts or any hereditary eye disease, functional nose impairment or chronic sinusitis)?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
2.8	Any disorder or disease of the muscles, bones, joints, limbs, spine (e.g. rheumatism, arthritis, gout, slipped disc or other back trouble)?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
2.9	Diabetes, sugar in blood or urine, thyroid or other glandular or blood disorder?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
2.10	Any lumps, growths (benign or malignant), types of cancers (including Hodgkin's disease and leukaemia), skin cancer or skin disorders?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
2.11	Any tropical disease (e.g. bilharzia, malaria and cholera)?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
2.12	Any other condition, illness, disease, disorder, disability or accident that required medical, radiological, surgical, pathological or dental investigation during the past twelve months?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
2.13	Been tested for or received or expect to receive any medical advice, counselling, treatment or blood test in connection with HIV/AIDS or any AIDS-related condition or any sexually transmitted disease (e.g. hepatitis B, gonorrhoea or syphilis)?	<input type="checkbox"/> Yes	<input type="checkbox"/> No

## K. MEDICAL HISTORY AND GENERAL HEALTH QUESTIONS – CONTINUED

3. Have you or are you or your dependants receiving surgical, medical, major dental (implants), chiropractic, optical or gynaecological treatment, procedures, advice or tests?  Yes  No
4. Do you or any of your dependants have any physical (including dental) abnormality, deformity, handicap or defect, whether congenital or as a result of an accident, disease or some other cause?  Yes  No
5. Do you or any of your dependants currently use medication on a daily basis?  Yes  No
6. Has your weight or the weight of your dependants changed by more than 5 kg in the last 12 months?  Yes  No
7. Do you or any of your dependants suffer from any other ailment or disease at present?  Yes  No
8. Are there, in respect of you or your dependants, any other circumstances not mentioned elsewhere in this declaration/questionnaire relating to past or present diseases, accidents, operations or other conditions including pregnancy for which advice has been sought or treatment has been received or recommended during the past five years?  Yes  No
9. Are you or any of your dependants expecting to undergo any procedure, operation, confinement or receive any major dental treatment during the next 12 months?  Yes  No

If you require additional space, please complete a separate sheet of paper and attach it to the application. Please attach the relevant medical reports. Should you be HIV positive and do not wish to disclose this on your application form, please note that once you have received your membership number, you must fax confirmation of your HIV/AIDS status to the HIV YourLife Programme on 0860 109 793 to ensure registration on the programme. Please note that this may result in you receiving a second membership card from the Scheme pending whether your application will require underwriting, as per current legislation.

## L. ADDITIONAL MEDICAL INFORMATION

		1.	2.	3.
Question number				
Name of attending doctor				
Name of person suffering from the illness				
Type of illness/condition (diagnosis)				
Date on which the illness began				
Frequency of attacks (hourly/daily/weekly/monthly)				
Date of last attack				
If hospitalised, when and for how many days				
Duration of illness or condition				
Treatment and/or type of medication received in the past	Treatment			
	Medication			
Current treatment and/or type of medication received	Treatment			
	Medication			
Approximate monthly cost of treatment/medication	Treatment			
	Medication			
Details of operations previously performed				
Operations and/or treatment needed in future				

**L. ADDITIONAL MEDICAL INFORMATION – CONTINUED**

		4.	5.	6.
Question number				
Name of attending doctor				
Name of person suffering from the illness				
Type of illness/condition (diagnosis)				
Date on which the illness began				
Frequency of attacks (hourly/daily/weekly/monthly)				
Date of last attack				
If hospitalised, when and for how many days				
Duration of illness or condition				
Treatment and/or type of medication received in the past	Treatment			
	Medication			
Current treatment and/or type of medication received	Treatment			
	Medication			
Approximate monthly cost of treatment/medication	Treatment			
	Medication			
Details of operations previously performed				
Operations and/or treatment needed in future				

**M. MEDICAL SCHEME HISTORY (PLEASE ATTACH COPIES OF ALL PREVIOUS MEMBERSHIP CERTIFICATES)**

Are or were you or any of your nominated dependants beneficiaries of a registered medical scheme?  Yes  No

If 'yes', a membership certificate – **not a membership card** – from the previous medical scheme must accompany this application. The entry date, as well as the cancellation date, must be indicated on the certificate.

Failing the above, waiting periods, unexpired waiting periods and late-joiner penalties may be imposed.

Was a late-joiner penalty imposed?  Yes  No

If 'yes', please provide details of penalty rate

Reason for termination of membership/de-registration as dependants:

**M. MEDICAL SCHEME HISTORY (PLEASE ATTACH COPIES OF ALL PREVIOUS MEMBERSHIP CERTIFICATES)  
– CONTINUED**

Details required if applicant was a member or dependant of another medical scheme.

Certificates of membership of previous medical schemes are required – **not a membership card.**

Name of applicant  Name of scheme

Period of membership: from  DD/MM/YYYY to  DD/MM/YYYY

Name of applicant  Name of scheme

Period of membership: from  DD/MM/YYYY to  DD/MM/YYYY

Name of applicant  Name of scheme

Period of membership: from  DD/MM/YYYY to  DD/MM/YYYY

Name of applicant  Name of scheme

Period of membership: from  DD/MM/YYYY to  DD/MM/YYYY

Name of applicant  Name of scheme

Period of membership: from  DD/MM/YYYY to  DD/MM/YYYY

Have you ever been a member of Imperial Motus Med?  Yes  No

If so, please state your previous membership number:

**N. DECLARATION BY THE APPLICANT (MUST BE COMPLETED)**

I declare that the above information is correct.

Signed at \_\_\_\_\_ on the \_\_\_\_\_ of \_\_\_\_\_  
DAY MONTH YEAR

Signature of member \_\_\_\_\_